

BOARD RETREAT AGENDA  
SBVC Foundation Board of Directors  
SBVC Business 100  
August 4, 2026, from 9am-11:30am  
Phone: (669) 444-9171  
Meeting ID: 825 3270 4223  
ZOOM: <https://sbccd-edu.zoom.us/j/84880970723>

**8:00 AM** – Breakfast Served

**9:00 AM - SPECIAL MEETING**

- I. CALL TO ORDER ..... George San Martin  
II. 2024-2025 Audit Presentation ..... Pat Spafford  
III. Motion to approve new BOD (Castillo, Gutierrez, Wessels) ..... George San Martin  
IX. Adjourn Special Meeting
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**BOARD RETREAT / CALL TO ORDER**

**9:30 AM** – Welcome & Brief Introductions - Mike Layne

**9:35 AM** – SBCCD Update - Chancellor Rodriguez

**9:45 AM** – Investment Update - Bank of America

**10:05 AM** – Break

**10:15 AM** – Group Photo & Headshots

**10:30 AM** – Estate Planning Presentation - Sara

**11:00 AM** – Executive Director’s Report - Mike Layne

**11:30 AM** – Adjournment & Lunch Service

**1:00 PM** – Tour of new Student Services Building  
(Must wear pants and closed-toe shoes)

